



NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF SEPTEMBER 30TH 2020 AND DECEMBER 31ST 2019
THOUSAND MEXICAN PESOS

	2020	2019		2020	2019
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	14,457,647	5,883,451	CURRENT DEBT	9,094,951	2,668,728
TRADE AND OTHER RECEIVABLES	10,902,416	7,859,596	TRADE AND OTHER PAYABLES	24,581,487	22,663,712
OTHER FINANCIAL ASSETS	137,101	120,244			
INVENTORIES	12,545,267	11,145,530			
OTHER CURRENT ASSETS	560,894	393,716			
TOTAL CURRENT ASSETS	38,603,325	25,402,537	TOTAL CURRENT LIABILITIES	33,676,438	25,332,440
NON CURRENT ASSETS			NON-CURRENT LIABILITIES		
PROPERTY PLANT AND EQUIPMENT, NET	57,131,387	48,139,693	NON CURRENT DEBT	36,875,362	25,921,349
GOODWILL AND INTANGIBLE ASSETS, NET	15,086,628	12,945,308	DEFERRED INCOME TAX	2,508,770	1,955,456
DEFERRED INCOME TAX	1,675,807	1,056,520	OTHER NON CURRENT LIABILITIES	1,779,730	1,591,039
OTHER NON CURRENT ASSETS	1,034,304	1,199,675	TOTAL NON-CURRENT LIABILITIES	41,163,862	29,467,843
TOTAL NON CURRENT ASSETS	74,928,125	63,341,196	TOTAL LIABILITIES	74,840,300	54,800,283
TOTAL ASSETS	113,531,450	88,743,733	STOCKHOLDERS EQUITY		
			CONTRIBUTED CAPITAL	17,032,488	16,445,147
			RETAINED EARNINGS	21,658,662	17,498,303
			TOTAL CONTROLLING INTEREST	38,691,150	33,943,450
			NON-CONTROLLING INTEREST	0	0
			TOTAL STOCKHOLDERS EQUITY	38,691,150	33,943,450
			TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	113,531,450	88,743,733

ROBERTO CARDENAS
 GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE NINE AND THREE MONTHS ENDED SEPTEMBER 30TH, 2020 AND 2019
THOUSAND MEXICAN PESOS

	Nine months ended September 30th, 2020	Nine months ended September 30th, 2019	Three months ended September 30th, 2020	Three months ended September 30th, 2019
REVENUE	46,777,782	59,207,770	19,766,592	18,700,333
COST OF SALES	-41,506,246	-50,319,787	-16,467,882	-15,876,538
GROSS PROFIT	5,271,536	8,887,983	3,298,710	2,823,796
OPERATING EXPENSES & OTHERS	-4,483,657	-4,571,513	-1,095,394	-1,982,667
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	787,878	4,316,470	2,203,316	841,128
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-2,208,871	-1,313,926	-81,373	-482,438
FINANCIAL INCOME	55,449	224,015	16,857	35,440
SHARE OF GAIN OF ASSOCIATES	-28,100	44,476	-19,715	25,546
PROFIT BEFORE INCOME TAX	-1,393,645	3,271,035	2,119,086	419,676
INCOME TAX	122,218	-1,369,560	-143,028	-449,170
NET INCOME	-1,271,427	1,901,475	1,976,058	-29,494

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NEMAK, SAB DE CV AND SUBSIDIARIES

CASH FLOW STATEMENT

FIGURES AS OF YTD SEPTEMBER 30TH 2020 AND 2019

THOUSAND MEXICAN PESOS

	2020	2019
NET INCOME BEFORE TAXES	-1,393,645	3,271,035
DEPRECIATION AND AMORTIZATION	5,010,690	4,489,103
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	-17,563	57,132
INCOME TAX PAID	-381,852	-1,438,772
FINANCE RESULT, NET	2,050,150	966,605
OTHERS, NET	302,142	748,001
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-1,968,270	2,093,745
(INCREASE) DECREASE IN INVENTORIES	127,715	771,283
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	-1,684,909	-2,498,637
CASH FLOW FROM OPERATING ACTIVITIES	2,044,460	8,459,495
INTEREST RECEIVED	49,379	183,331
ACQUISITION OF PP&E & INTANGIBLES	-3,999,522	-4,738,411
LONG TERM INVESTMENTS	1,531	-1,381
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	2,585	519,045
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
CASH FLOW FROM INVESTING ACTIVITIES	-3,946,026	-4,037,417
PROCEEDS FROM LOANS OR DEBTS	16,043,717	2,255,449
PAYMENTS OF LOANS OR DEBT	-4,850,676	-2,796,471
CONTRIBUTED CAPITAL	-148	-44,967
INTEREST PAID	-1,354,465	-1,251,015
FINANCIAL LEASING	55,439	0
DIVIDEND PAID	-306,336	-1,210,789
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	9,587,531	-3,047,792
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	7,685,966	1,374,286
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	888,230	-99,023
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	5,883,451	3,555,071
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	14,457,647	4,830,334


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