



NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF SEPTEMBER 30TH 2021 AND DECEMBER 31ST 2020
THOUSAND MEXICAN PESOS

	2021	2020		2021	2020
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	4,166,958	8,719,620	CURRENT DEBT	6,171,223	4,911,787
TRADE AND OTHER RECEIVABLES	10,149,576	9,229,220	TRADE AND OTHER PAYABLES	25,471,327	26,083,066
OTHER FINANCIAL ASSETS	100,718	121,350			
INVENTORIES	17,661,987	12,685,434			
OTHER CURRENT ASSETS	573,353	436,091	TOTAL CURRENT LIABILITIES	31,642,550	30,994,853
TOTAL CURRENT ASSETS	32,652,592	31,191,716	NON-CURRENT LIABILITIES		
NON CURRENT ASSETS			NON CURRENT DEBT	27,418,119	28,277,166
PROPERTY PLANT AND EQUIPMENT, NET	51,162,425	51,491,021	DEFERRED INCOME TAX	1,913,439	1,951,138
GOODWILL AND INTANGIBLE ASSETS, NET	13,445,110	14,017,553	OTHER NON CURRENT LIABILITIES	1,898,638	1,841,420
DEFERRED INCOME TAX	964,750	1,030,461	TOTAL NON-CURRENT LIABILITIES	31,230,196	32,069,724
OTHER NON CURRENT ASSETS	951,900	1,001,182	TOTAL LIABILITIES	62,872,745	63,064,578
TOTAL NON CURRENT ASSETS	66,524,184	67,540,218	STOCKHOLDERS EQUITY		
			CONTRIBUTED CAPITAL	17,235,269	17,032,488
			RETAINED EARNINGS	19,068,762	18,634,868
			TOTAL CONTROLLING INTEREST	36,304,031	35,667,356
			NON-CONTROLLING INTEREST	0	0
			TOTAL STOCKHOLDERS EQUITY	36,304,031	35,667,356
TOTAL ASSETS	99,176,776	98,731,934	TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	99,176,776	98,731,934

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE NINE AND THREE MONTHS ENDED SEPTEMBER 30TH, 2021 AND 2020
THOUSAND MEXICAN PESOS

	Nine months ended September 30th, 2021	Nine months ended September 30th, 2020
REVENUE	57,482,248	46,777,782
COST OF SALES	-49,787,734	-41,506,246
GROSS PROFIT	7,694,514	5,271,536
OPERATING EXPENSES & OTHERS	-3,924,168	-4,483,657
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	3,770,346	787,878
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-2,228,735	-2,208,871
FINANCIAL INCOME	54,681	55,449
SHARE OF GAIN OF ASSOCIATES	43,995	-28,100
PROFIT BEFORE INCOME TAX	1,640,287	-1,393,645
INCOME TAX	-503,522	122,218
NET INCOME	1,136,765	-1,271,427

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GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD SEPTEMBER 30TH 2021 AND 2020
THOUSAND MEXICAN PESOS

	2021	2020
NET INCOME BEFORE TAXES	1,640,287	-1,393,645
DEPRECIATION AND AMORTIZATION	4,888,888	5,010,690
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	77,854	-17,563
INCOME TAX PAID	-849,229	-381,852
FINANCE RESULT, NET	2,094,144	2,050,150
OTHERS, NET	280,937	302,142
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-1,063,136	-1,968,270
(INCREASE) DECREASE IN INVENTORIES	-5,091,397	127,715
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	-327,507	-1,684,909
CASH FLOW FROM OPERATING ACTIVITIES	1,650,840	2,044,460
INTEREST RECEIVED	46,771	49,379
ACQUISITION OF PP&E & INTANGIBLES	-4,357,948	-3,999,522
LONG TERM INVESTMENTS	0	1,531
DIVIDENDS RECEIVED	23,714	0
RESTRICTED CASH AND OTHER ASSETS	17,510	2,585
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
CASH FLOW FROM INVESTING ACTIVITIES	-4,269,953	-3,946,026
PROCEEDS FROM LOANS OR DEBTS	3,117,094	16,043,717
PAYMENTS OF LOANS OR DEBT	-2,292,957	-4,850,676
CONTRIBUTED CAPITAL	-307,329	-148
INTEREST PAID	-1,888,735	-1,354,465
PAYMENTS OF LEASING	-523,639	55,439
DIVIDEND PAID	0	306,336
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-1,895,566	9,587,531
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-4,514,679	7,685,966
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-37,984	888,230
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	8,719,620	5,883,451
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4,166,958	14,457,647

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