



NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF DECEMBER 31ST 2019 AND DECEMBER 31ST 2018
THOUSAND MEXICAN PESOS

	2019	2018		2019	2018
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	3,633,207	3,555,071	CURRENT DEBT	3,206,273	2,821,463
TRADE AND OTHER RECEIVABLES	9,895,728	10,246,543	TRADE AND OTHER PAYABLES	23,525,512	23,723,692
OTHER FINANCIAL ASSETS	605,961	616,732			
INVENTORIES	12,669,920	12,518,131			
OTHER CURRENT ASSETS	412,568	468,411			
TOTAL CURRENT ASSETS	27,217,384	27,404,887	TOTAL CURRENT LIABILITIES	26,731,785	26,545,155
NON CURRENT ASSETS			NON-CURRENT LIABILITIES		
PROPERTY PLANT AND EQUIPMENT, NET	50,839,400	51,628,817	NON-CURRENT DEBT	26,688,678	26,351,516
GOODWILL AND INTANGIBLE ASSETS, NET	12,282,402	11,307,262	DEFERRED INCOME TAX	2,650,607	2,806,246
DEFERRED INCOME TAX	773,031	700,999	OTHER NON-CURRENT LIABILITIES	1,443,824	1,451,057
OTHER NON-CURRENT ASSETS	2,251,577	2,215,627			
TOTAL NON-CURRENT ASSETS	66,146,410	65,852,705	TOTAL NON-CURRENT LIABILITIES	30,783,108	30,608,818
			TOTAL LIABILITIES	57,514,894	57,153,973
			STOCKHOLDERS EQUITY		
			COMMON STOCK	17,037,289	17,037,930
			RETAINED EARNINGS	18,811,611	19,065,690
			TOTAL CONTROLLING INTEREST	35,848,900	36,103,619
			NON-CONTROLLING INTEREST	0	0
			TOTAL STOCKHOLDERS EQUITY	35,848,900	36,103,619
TOTAL ASSETS	93,363,794	93,257,593	TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	93,363,794	93,257,593


 GIOVANNI TOLEDANO
 GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE THREE AND THREE MONTHS ENDED MARCH 31ST, 2019 AND 2019
MEXICAN PESOS

	Three months ended March 31st, 2019	Three months ended March 31st, 2018	Three months ended March 31st, 2019	Three months ended March 31st, 2018
REVENUE	21,182,785	23,163,049	21,182,785	23,163,049
COST OF SALES	-18,014,109	-19,697,419	-18,014,109	-19,697,419
GROSS PROFIT	3,168,675	3,465,629	3,168,675	3,465,629
OPERATING EXPENSES & OTHERS	-1,424,800	-1,433,308	-1,424,800	-1,433,308
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	1,743,876	2,032,321	1,743,876	2,032,321
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-295,092	-598,325	-295,092	-598,325
FINANCIAL INCOME	27,885	49,792	27,885	49,792
SHARE OF GAIN OF ASSOCIATES	43,194	92,022	43,194	92,022
PROFIT BEFORE INCOME TAX	1,519,863	1,575,811	1,519,863	1,575,811
INCOME TAX	-398,326	-288,822	-398,326	-288,822
NET INCOME	1,121,537	1,286,988	1,121,537	1,286,988


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GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD DECEMBER 31ST 2019 AND 2018
THOUSAND MEXICAN PESOS

	2019	2018
NET INCOME BEFORE TAXES	1,519,863	1,575,811
DEPRECIATION AND AMORTIZATION	1,602,830	1,654,813
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	12,698	7,436
INCOME TAX PAID	-437,780	-83,725
FINANCE RESULT, NET	225,503	510,787
OTHERS, NET	47,275	-47,739
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	176,981	-1,905,278
(INCREASE) DECREASE IN INVENTORIES	-290,469	-685,961
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	-615,522	-154,137
CASH FLOW FROM OPERATING ACTIVITIES	2,241,379	872,008
INTEREST RECEIVED	14,855	36,479
ACQUISITION OF PP&E & INTANGIBLES	-1,847,683	-1,994,733
LONG TERM INVESTMENTS	-3,002	16,042
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	-6,818	-1,582
DERIVATIVE FINANCIAL INSTRUMENTS	0	-12,515
CASH FLOW FROM INVESTING ACTIVITIES	-1,842,648	-1,956,308
PROCEEDS FROM LOANS OR DEBTS	1,791,700	11,201,868
PAYMENTS OF LOANS OR DEBT	-1,469,057	-10,409,758
CONTRIBUTED CAPITAL	-641	2,655
INTEREST PAID	-552,746	-915,053
FINANCIAL LEASING	0	0
DIVIDEND PAID	-	-
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-230,745	-120,289
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	167,986	-1,204,589
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-89,850	-87,252
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3,555,071	2,661,066
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	3,633,207	1,369,226

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