



NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF DECEMBER 31ST 2025 AND 2024


	2025	2024		2025	2024
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	517,321	342,077	CURRENT DEBT	103,732	103,349
TRADE AND OTHER RECEIVABLES	584,893	538,509	LEASE LIABILITY	30,860	28,930
OTHER FINANCIAL ASSETS	421	665	TRADE AND OTHER PAYABLES	1,739,348	1,523,024
INVENTORIES	818,772	820,830	TOTAL CURRENT LIABILITIES	1,873,940	1,655,303
ASSETS HELD FOR SALE	26,535	0	NON-CURRENT LIABILITIES		
OTHER CURRENT ASSETS	69,163	71,424	NON CURRENT DEBT	1,739,329	1,679,837
TOTAL CURRENT ASSETS	2,017,105	1,773,505	NON CURRENT LEASE LIABILITY	77,004	76,149
NON CURRENT ASSETS			DEFERRED INCOME TAX LIABILITY	76,449	67,922
PROPERTY PLANT AND EQUIPMENT, NET	2,795,339	2,814,212	OTHER NON CURRENT LIABILITIES	114,005	105,909
RIGHT-OF-USE ASSETS, NET	92,324	89,861	TOTAL NON-CURRENT LIABILITIES	2,006,787	1,929,817
GOODWILL AND INTANGIBLE ASSETS, NET	488,821	471,154	TOTAL LIABILITIES	3,880,727	3,585,120
DEFERRED INCOME TAX	112,266	57,800	STOCKHOLDERS EQUITY		
OTHER NON CURRENT ASSETS	44,190	34,422	CONTRIBUTED CAPITAL	1,054,215	1,061,627
TOTAL NON CURRENT ASSETS	3,532,940	3,467,449	RETAINED EARNINGS	615,103	594,207
TOTAL ASSETS	5,550,045	5,240,954	TOTAL CONTROLLING INTEREST	1,669,318	1,655,834
			NON-CONTROLLING INTEREST	<u>0</u>	<u>0</u>
			TOTAL STOCKHOLDERS EQUITY	1,669,318	1,655,834
			TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	5,550,045	5,240,954


ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE TWELVE MONTHS ENDED DECEMBER 31ST, 2025 AND 2024

	DECEMBER 31ST, 2025	DECEMBER 31ST, 2024
REVENUE	4,931,438	4,906,656
COST OF SALES	<u>4,416,880</u>	<u>4,326,307</u>
GROSS PROFIT	514,558	580,349
OPERATING EXPENSES & OTHERS	<u>417,535</u>	<u>435,075</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	97,023	145,274
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	232,280	157,147
FINANCIAL INCOME	21,359	64,359
SHARE OF GAIN OF ASSOCIATES	<u>2,296</u>	<u>2,865</u>
PROFIT BEFORE INCOME TAX	-111,602	55,351
INCOME TAX	<u>4,333</u>	<u>30,301</u>
NET INCOME	-115,935	25,050


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NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF DECEMBER 31ST 2025 AND 2024

	2025	2024
NET INCOME BEFORE TAXES	-111,602	55,351
DEPRECIATION AND AMORTIZATION	396,119	383,583
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	-2,069	467
INCOME TAX PAID	-35,618	-81,206
FINANCE RESULT, NET	191,855	64,743
OTHERS, NET	89,625	75,591
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-12,779	20,096
(INCREASE) DECREASE IN INVENTORIES	24,453	-5,808
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	118,123	-48,230
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CASH FLOW FROM OPERATING ACTIVITIES	658,107	464,587
INTEREST RECEIVED	14,180	24,659
ACQUISITION OF PP&E & INTANGIBLES	-304,194	-360,918
LONG TERM INVESTMENTS	0	0
DIVIDENDS RECEIVED	1,169	1,436
RESTRICTED CASH AND OTHER ASSETS	-7,395	21,757
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
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CASH FLOW FROM INVESTING ACTIVITIES	-296,240	-313,066
PROCEEDS FROM LOANS OR DEBTS	1,231,592	881,437
PAYMENTS OF LOANS OR DEBT	-1,228,453	-811,550
CONTRIBUTED CAPITAL	-12,281	-11,904
INTEREST PAID	-99,494	-112,039
PAYMENTS OF LEASING	-79,051	-67,844
DIVIDEND PAID	0	402
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NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-187,687	-122,302
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	174,180	29,219
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	1,064	-9,748
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	342,077	322,606
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CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	517,321	342,077

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