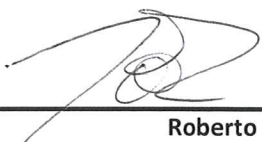


TENEDORA NEMAK, SA DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF SEPTEMBER 30TH 2013 AND DECEMBER 31ST 2012
MEXICAN PESOS

	2013	2012
CASH & CASH EQUIVALENTS	1,479,781,811	1,179,975,140
TRADE AND OTHER RECEIVABLES	7,221,821,288	5,214,673,240
INVENTORIES	6,935,057,423	6,539,729,730
OTHER CURRENT ASSETS	200,064,571	260,787,550
CURRENT ASSETS	15,836,725,094	13,195,165,660
PROPERTY PLANT AND EQUIPMENT, NET	28,740,571,826	28,647,820,640
GOODWILL AND INTANGIBLE ASSETS, NET	6,175,485,912	5,976,007,030
DEFERRED INCOME TAX	1,229,160,237	1,013,726,910
OTHER NON CURRENT ASSETS	518,755,732	598,163,250
NON CURRENT ASSETS	36,663,973,707	36,235,717,830
TOTAL ASSETS	52,500,698,801	49,430,883,490
CURRENT DEBT	3,285,975,388	2,102,547,830
TRADE AND OTHER PAYABLES	12,326,637,567	10,933,309,380
CURRENT LIABILITIES	15,612,612,956	13,035,857,210
NON CURRENT DEBT	14,775,698,007	16,120,607,810
DEFERRED INCOME TAX	1,468,490,444	1,935,978,020
OTHER NON CURRENT LIABILITIES	3,088,578,062	3,423,255,580
LONG-TERM LIABILITY	19,332,766,513	21,479,841,410
TOTAL LIABILITIES	34,945,379,469	34,515,698,620
COMMON STOCK	874,136,416	874,136,410
RETAINED EARNINGS	16,670,800,346	14,034,081,535
TOTAL CONTROLLING INTEREST	17,544,936,762	14,908,217,945
NON-CONTROLLING INTEREST	10,382,569	6,966,925
STOCKHOLDERS EQUITY	17,555,319,332	14,915,184,870
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	52,500,698,801	49,430,883,490



Roberto Castelo Sánchez
Global Consolidation Manager

TENEDORA NEMAK, SA DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE THREE AND NINE MONTHS ENDED SEPTEMBER 30, 2013 AND 2012
MEXICAN PESOS

	Nine months ended September 30, 2013	Nine months ended September 30, 2012	Three months ended September 30, 2013	Three months ended September 30, 2012
REVENUE	41,984,002,376	38,359,586,110	14,369,122,487	13,851,046,374
COST OF SALES	<u>-35,844,850,059</u>	<u>-33,351,180,955</u>	<u>-12,197,023,799</u>	<u>-12,367,471,653</u>
GROSS PROFIT	6,139,152,316	5,008,405,155	2,172,098,687	1,483,574,721
OPERATING EXPENSES & OTHERS	<u>-2,546,769,640</u>	<u>-2,265,387,088</u>	<u>-1,003,190,029</u>	<u>-649,556,203</u>
OPERATING PROFIT	3,592,382,676	2,743,018,067	1,168,908,659	834,018,519
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-993,829,340	-1,021,271,458	-310,714,798	-488,122,114
FINANCIAL INCOME	26,291,889	45,151,087	10,803,720	5,995,566
SHARE OF GAIN OF ASSOCIATES	<u>12,595,938</u>	<u>31,335,222</u>	<u>2,533,592</u>	<u>31,335,221</u>
PROFIT BEFORE INCOME TAX	2,637,441,162	1,798,232,918	871,531,172	383,227,193
INCOME TAX	<u>-578,628,748</u>	<u>-771,608,728</u>	<u>-137,549,511</u>	<u>-215,563,763</u>
NET INCOME	2,058,812,414	1,026,624,190	733,981,661	167,663,430



Roberto Castelo Sánchez
Global Consolidation Manager

TENEDORA NEMAK, SA DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD SEPTEMBER 30TH 2013 AND 2012
MEXICAN PESOS

	2013	2012
NET INCOME BEFORE TAXES	2,637,441,162	1,798,232,918
DEPRECIATION AND AMORTIZATION	2,384,170,070	2,282,010,954
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	40,232,031	-12,363,448
INCOME TAX PAID	-415,305,555	-512,372,952
FINANCE RESULT, NET	912,725,113	951,418,728
OTHERS,NET	53,446,087	7,983,439
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-1,803,448,380	-53,280,734
(INCREASE) DECREASE IN INVENTORIES	-433,918,080	-627,788,882
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	915,445,957	511,295,290
CASH FLOW FROM OPERATING ACTIVITIES	4,290,788,405	4,345,135,314
INTEREST RECEIVED	16,103,702	40,574,622
LONG TERM INVESTMENTS	-3,032,357,204	-5,652,394,836
DIVIDENDS RECEIVED	15,769,488	15,147,020
RESTRICTED CASH AND OTHER ASSETS	183,404,737	-331,388,507
DERIVATIVE FINANCIAL INSTRUMENTS	-25,488,352	-42,949,450
CASH FLOW FROM INVESTING ACTIVITIES	-2,842,567,629	-5,971,011,150
PROCEEDS FROM LOANS OR DEBTS	12,448,041,955	6,757,532,117
PAYMENTS OF LOANS OR DEBT	-12,656,159,973	-4,456,885,533
INTEREST PAID	-771,145,673	-688,542,717
DIVIDEND PAID	-	-137,159,968
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-979,263,691	1,474,943,900
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	468,957,085	-150,931,937
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	37,618,625	-108,597,148
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	605,997,265	918,028,165
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	1,112,572,975	658,499,080



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