NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OFSEPTEMBER 30TH 2025 AND DECEMBER 31ST 2024
THOUSAND U.S. DOLLARS

	2025	2024
ASSETS		
CURRENT ASSETS		
CASH & CASH EQUIVALENTS	328,266	342,077
TRADE AND OTHER RECEIVABLES	633,900	538,509
OTHER FINANCIAL ASSETS	495	665
INVENTORIES	857,165	820,830
ASSETS HELD FOR SALE	50,279	0
OTHER CURRENT ASSETS	73,616	71,424
TOTAL CURRENT ASSETS	**1,943,721**	**1,773,505**
NON CURRENT ASSETS		
PROPERTY PLANT AND EQUIPMENT, NET	2,814,483	2,814,212
RIGHT-OF-USE ASSETS, NET	95,065	89,861
GOODWILL AND INTANGIBLE ASSETS, NET	491,776	471,154
DEFERRED INCOME TAX	114,866	57,800
OTHER NON CURRENT ASSETS	38,185	34,422
TOTAL NON CURRENT ASSETS	**3,554,375**	**3,467,449**
TOTAL ASSETS	**5,498,096**	**5,240,954**

	2025	2024
LIABILITIES		
CURRENT LIABILITIES		
CURRENT DEBT	101,003	103,349
LEASE LIABILITY	7,651	28,930
TRADE AND OTHER PAYABLES	1,557,601	1,523,024
TOTAL CURRENT LIABILITIES	**1,666,255**	**1,655,303**
NON-CURRENT LIABILITIES		
NON CURRENT DEBT	1,735,819	1,679,837
NON CURRENT LEASE LIABILITY	102,215	76,149
DEFERRED INCOME TAX LIABILITY	80,645	67,922
OTHER NON CURRENT LIABILITIES	109,347	105,909
TOTAL NON-CURRENT LIABILITIES	**2,028,026**	**1,929,817**
TOTAL LIABILITIES	**3,694,281**	**3,585,120**
STOCKHOLDERS EQUITY		
CONTRIBUTED CAPITAL	1,056,597	1,061,627
RETAINED EARNINGS	747,218	594,207
TOTAL CONTROLLING INTEREST	1,803,815	1,655,834
NON-CONTROLLING INTEREST	0	0
TOTAL STOCKHOLDERS EQUITY	**1,803,815**	**1,655,834**
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	**5,498,096**	**5,240,954**

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER

NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE NINE AND THREE MONTHS ENDED SEPTEMBER 30TH, 2025 AND 2024
THOUSAND U.S. DOLLARS

	Nine months ended September 30th, 2025	Nine months ended September 30th, 2024	Three months ended September 30th, 2025	Three months ended September 30th, 2024
REVENUE	3,708,039	3,697,682	1,226,689	1,224,316
COST OF SALES	3,294,103	3,238,283	1,106,509	1,065,350
GROSS PROFIT	413,936	459,399	120,180	158,966
OPERATING EXPENSES & OTHERS	260,837	274,666	93,787	86,359
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	153,099	184,733	26,393	72,607
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	190,298	120,773	33,060	60,612
FINANCIAL INCOME	6,990	24,589	3,096	928
SHARE OF GAIN OF ASSOCIATES	1,270	1,821	186	817
PROFIT BEFORE INCOME TAX	-28,939	90,370	-3,385	13,740
INCOME TAX	-13,248	14,675	-28,033	8,322
NET INCOME	-15,691	75,695	24,648	5,418

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER

Nemak

NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD SEPTEMBER 30TH 2025 AND 2024
THOUSAND U.S. DOLLARS

	2025	2024
NET INCOME BEFORE TAXES	-28,939	90,370
DEPRECIATION AND AMORTIZATION	291,045	275,817
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	-2,834	-2,997
INCOME TAX PAID	-23,593	-79,468
FINANCE RESULT, NET	170,063	76,289
OTHERS,NET	31,031	13,777
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-65,780	-82,034
(INCREASE) DECREASE IN INVENTORIES	9,389	-16,822
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	-67,491	-110,199
CASH FLOW FROM OPERATING ACTIVITIES	312,892	164,731
INTEREST RECEIVED	6,001	24,087
ACQUISITION OF PP&E & INTANGIBLES	-190,545	-279,378
LONG TERM INVESTMENTS	0	0
DIVIDENDS RECEIVED	1,169	1,145
RESTRICTED CASH AND OTHER ASSETS	-5,174	645
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
CASH FLOW FROM INVESTING ACTIVITIES	-188,549	-253,501
PROCEEDS FROM LOANS OR DEBTS	561,466	599,026
PAYMENTS OF LOANS OR DEBT	-568,099	-448,766
CONTRIBUTED CAPITAL	-7,053	-3,822
INTEREST PAID	-69,568	-80,273
PAYMENTS OF LEASING	-57,136	-30,402
DIVIDEND PAID	0	-
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-140,390	35,763
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-16,047	-53,006
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	2,236	-3,239
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	342,077	322,606
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	328,266	266,361

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER