**NEMAK, SAB DE CV AND SUBSIDIARIES**
**BALANCE SHEET**
**FIGURES AS OF JUNE 30TH 2026 AND DECEMBER 31ST 2025**
**THOUSAND U.S. DOLLARS**

| | 2026 | 2025 |
|---|---|---|
| **ASSETS** | | |
| **CURRENT ASSETS** | | |
| CASH & CASH EQUIVALENTS | 283,534 | 517,321 |
| TRADE AND OTHER RECEIVABLES | 849,818 | 584,893 |
| OTHER FINANCIAL ASSETS | 342 | 421 |
| INVENTORIES | 1,029,962 | 818,772 |
| ASSETS HELD FOR SALE | 26,536 | 26,535 |
| OTHER CURRENT ASSETS | 68,093 | 69,163 |
| **TOTAL CURRENT ASSETS** | **2,258,285** | **2,017,105** |
| **NON CURRENT ASSETS** | | |
| PROPERTY PLANT AND EQUIPMENT, NET | 3,243,132 | 2,795,339 |
| RIGHT-OF-USE ASSETS, NET | 90,592 | 92,324 |
| GOODWILL AND INTANGIBLE ASSETS, NET | 490,680 | 488,821 |
| OTHER NON CURRENT ASSETS | 60,520 | 44,190 |
| **TOTAL NON CURRENT ASSETS** | **4,026,395** | **3,532,940** |
| **TOTAL ASSETS** | **6,284,680** | **5,550,045** |

| | 2026 | 2025 |
|---|---|---|
| **LIABILITIES** | | |
| **CURRENT LIABILITIES** | | |
| CURRENT DEBT | 151,425 | 103,732 |
| LEASE LIABILITY | 17,903 | 30,860 |
| TRADE AND OTHER PAYABLES | 2,181,866 | 1,739,348 |
| **TOTAL CURRENT LIABILITIES** | **2,351,194** | **1,873,940** |
| **NON-CURRENT LIABILITIES** | | |
| NON CURRENT DEBT | 1,827,008 | 1,739,329 |
| NON CURRENT LEASE LIABILITY | 85,868 | 77,004 |
| DEFERRED INCOME TAX LIABILITY | 78,817 | 76,449 |
| OTHER NON CURRENT LIABILITIES | 272,569 | 114,005 |
| **TOTAL NON-CURRENT LIABILITIES** | **2,264,262** | **2,006,787** |
| **STOCKHOLDERS EQUITY** | | |
| CONTRIBUTED CAPITAL | 1,100,235 | 1,054,215 |
| RETAINED EARNINGS | 568,989 | 615,103 |
| TOTAL CONTROLLING INTEREST | 1,669,224 | 1,669,318 |
| NON-CONTROLLING INTEREST | 0 | 0 |
| **TOTAL STOCKHOLDERS EQUITY** | **1,669,224** | **1,669,318** |
| **TOTAL LIABILITIES AND STOCKHOLDERS EQUITY** | **6,284,680** | **5,550,045** |

**ROBERTO CARDENAS**
**GLOBAL ACCOUNTING MANAGER**

**NEMAK, SAB DE CV AND SUBSIDIARIES**
**INCOME STATEMENT**
**FOR THE SIX AND THREE MONTHS ENDED JUNE 30TH, 2026 AND 2025**
**THOUSAND U.S. DOLLARS**

| | Six months ended June 30th, 2026 | Six months ended June 30th, 2025 | Three months ended June 30th, 2026 | Three months ended June 30th, 2025 |
|---|---|---|---|---|
| REVENUE | 2,902,864 | 2,481,350 | 1,503,942 | 1,268,542 |
| COST OF SALES | 2,615,616 | 2,187,595 | 1,325,609 | 1,110,122 |
| GROSS PROFIT | 287,248 | 293,755 | 178,333 | 158,420 |
| OPERATING EXPENSES & OTHERS | 220,718 | 167,049 | 129,307 | 81,304 |
| OPERATING PROFIT BEFORE NON-RECURRING ITEMS | 66,530 | 126,706 | 49,026 | 77,116 |
| FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS | 66,965 | 157,239 | 52,647 | 100,153 |
| FINANCIAL INCOME | 4,606 | 3,895 | 1,113 | 2,597 |
| SHARE OF GAIN OF ASSOCIATES | 2,180 | 1,084 | 1,426 | 700 |
| PROFIT BEFORE INCOME TAX | 6,351 | -25,554 | -1,082 | -19,740 |
| INCOME TAX | -1,255 | 14,785 | 11,859 | 4,108 |
| NET INCOME | 7,606 | -40,339 | -12,941 | -23,848 |

**ROBERTO CARDENAS**
**GLOBAL ACCOUNTING MANAGER**

**NEMAK, SAB DE CV AND SUBSIDIARIES**
**CASH FLOW STATEMENT**
**FIGURES AS OF YTD JUNE 30TH 2026 AND 2025**
**THOUSAND U.S. DOLLARS**

| | **2026** | **2025** |
|---|---|---|
| NET INCOME BEFORE TAXES | 6,352 | -25,554 |
| DEPRECIATION AND AMORTIZATION | 218,921 | 191,921 |
| COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS | 4,682 | -1,178 |
| INCOME TAX PAID | -3,497 | -13,525 |
| FINANCE RESULT, NET | 52,848 | 143,657 |
| OTHERS,NET | 154,238 | 10,806 |
| (INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES | -24,931 | -64,849 |
| (INCREASE) DECREASE IN INVENTORIES | -109,076 | 10,688 |
| (INCREASE) DECREASE IN TRADE AND OTHER PAYABLES | 44,894 | -54,748 |
| CASH FLOW FROM OPERATING ACTIVITIES | 344,431 | 197,217 |
| INTEREST RECEIVED | 3,830 | 3,194 |
| ACQUISITION OF PP&E & INTANGIBLES | -222,744 | -120,784 |
| LONG TERM INVESTMENTS | 0 | 0 |
| RESTRICTED CASH AND OTHER ASSETS | -368,208 | -4,567 |
| DERIVATIVE FINANCIAL INSTRUMENTS | 0 | 0 |
| CASH FLOW FROM INVESTING ACTIVITIES | -587,122 | -122,157 |
| PROCEEDS FROM LOANS OR DEBTS | 752,442 | 388,900 |
| PAYMENTS OF LOANS OR DEBT | -639,740 | -386,729 |
| CONTRIBUTED CAPITAL | -2,831 | -3,968 |
| INTEREST PAID | -50,255 | -40,059 |
| PAYMENTS OF LEASING | -44,064 | -45,105 |
| DIVIDEND PAID | 0 | - |
| NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES | 15,552 | -86,961 |
| (DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS | -227,140 | -11,901 |
| FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS | -6,648 | 4,210 |
| CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD | 517,321 | 342,077 |
| CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD | 283,534 | 334,386 |

**ROBERTO CARDENAS**
**GLOBAL ACCOUNTING MANAGER**