



NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF JUNE 30TH 2025 AND DECEMBER 31ST 2024
THOUSAND U.S. DOLLARS

	2025	2024
ASSETS		
CURRENT ASSETS		
CASH & CASH EQUIVALENTS	334,386	342,077
TRADE AND OTHER RECEIVABLES	626,695	538,509
OTHER FINANCIAL ASSETS	593	665
INVENTORIES	885,386	820,830
ASSETS HELD FOR SALE	0	0
OTHER CURRENT ASSETS	67,775	71,424
TOTAL CURRENT ASSETS	1,914,835	1,773,505
NON CURRENT ASSETS		
PROPERTY PLANT AND EQUIPMENT, NET	2,860,634	2,814,212
RIGHT-OF-USE ASSETS, NET	100,877	89,861
GOODWILL AND INTANGIBLE ASSETS, NET	502,824	471,154
DEFERRED INCOME TAX	79,971	57,800
OTHER NON CURRENT ASSETS	39,195	34,422
TOTAL NON CURRENT ASSETS	3,583,501	3,467,449
TOTAL ASSETS	5,498,336	5,240,954


ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER

	2025	2024
LIABILITIES		
CURRENT LIABILITIES		
CURRENT DEBT	119,008	103,349
LEASE LIABILITY	11,706	28,930
TRADE AND OTHER PAYABLES	1,557,485	1,523,024
TOTAL CURRENT LIABILITIES	1,688,199	1,655,303
NON-CURRENT LIABILITIES		
NON CURRENT DEBT	1,736,979	1,679,837
NON CURRENT LEASE LIABILITY	103,735	76,149
DEFERRED INCOME TAX LIABILITY	77,943	67,922
OTHER NON CURRENT LIABILITIES	110,083	105,909
TOTAL NON-CURRENT LIABILITIES	2,028,740	1,929,817
TOTAL LIABILITIES	3,716,939	3,585,120
STOCKHOLDERS EQUITY		
CONTRIBUTED CAPITAL	1,058,347	1,061,627
RETAINED EARNINGS	723,050	594,207
TOTAL CONTROLLING INTEREST	1,781,397	1,655,834
NON-CONTROLLING INTEREST	0	0
TOTAL STOCKHOLDERS EQUITY	1,781,397	1,655,834
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	5,498,336	5,240,954



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE SIX AND THREE MONTHS ENDED JUNE 30TH, 2025 AND 2024
THOUSAND U.S. DOLLARS

	Six months ended June 30th, 2025	Six months ended June 30th, 2024	Three months ended June 30th, 2025	Three months ended June 30th, 2024
REVENUE	2,481,350	2,473,365	1,268,542	1,262,050
COST OF SALES	<u>2,187,595</u>	<u>2,172,933</u>	<u>1,110,122</u>	<u>1,102,359</u>
GROSS PROFIT	293,755	300,432	158,420	159,691
OPERATING EXPENSES & OTHERS	<u>167,049</u>	<u>188,306</u>	<u>81,304</u>	<u>102,873</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	126,706	112,126	77,116	56,818
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	157,239	75,330	100,153	44,765
FINANCIAL INCOME	3,895	38,830	2,597	24,512
SHARE OF GAIN OF ASSOCIATES	<u>1,084</u>	<u>1,003</u>	<u>700</u>	<u>-224</u>
PROFIT BEFORE INCOME TAX	-25,554	76,629	-19,740	36,341
INCOME TAX	<u>14,785</u>	<u>6,352</u>	<u>4,108</u>	<u>-8,921</u>
NET INCOME	-40,339	70,277	-23,848	45,262

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD JUNE 30TH 2025 AND 2024
THOUSAND U.S. DOLLARS

	2025	2024
NET INCOME BEFORE TAXES	-25,554	76,629
DEPRECIATION AND AMORTIZATION	191,921	180,190
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	-1,178	-8,162
INCOME TAX PAID	-13,525	-64,796
FINANCE RESULT, NET	143,657	23,354
OTHERS,NET	10,806	8,694
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-64,849	-132,708
(INCREASE) DECREASE IN INVENTORIES	10,688	-9,875
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	-54,748	-60,384
CASH FLOW FROM OPERATING ACTIVITIES	197,217	12,942
INTEREST RECEIVED	3,194	22,993
ACQUISITION OF PP&E & INTANGIBLES	-120,784	-183,118
LONG TERM INVESTMENTS	0	0
DIVIDENDS RECEIVED	0	1,145
RESTRICTED CASH AND OTHER ASSETS	-4,567	663
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
CASH FLOW FROM INVESTING ACTIVITIES	-122,157	-158,317
PROCEEDS FROM LOANS OR DEBTS	388,900	253,436
PAYMENTS OF LOANS OR DEBT	-386,729	-133,421
CONTRIBUTED CAPITAL	-3,968	-1,306
INTEREST PAID	-40,059	-49,714
PAYMENTS OF LEASING	-45,105	-29,211
DIVIDEND PAID	0	112
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-86,961	39,673
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-11,901	-105,702
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	4,210	-3,303
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	342,077	322,606
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	334,386	213,601

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER