



NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF MARCH 31ST 2026 AND DECEMBER 31ST 2025
THOUSAND U.S. DOLLARS

	2026	2025		2026	2025
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	256,051	517,321	CURRENT DEBT	141,746	103,732
TRADE AND OTHER RECEIVABLES	822,525	584,893	LEASE LIABILITY	19,832	30,860
OTHER FINANCIAL ASSETS	366	421	TRADE AND OTHER PAYABLES	2,077,250	1,739,348
INVENTORIES	958,876	818,772	TOTAL CURRENT LIABILITIES	2,238,828	1,873,940
ASSETS HELD FOR SALE	26,535	26,535	NON-CURRENT LIABILITIES		
OTHER CURRENT ASSETS	71,443	69,163	NON CURRENT DEBT	1,833,555	1,739,329
TOTAL CURRENT ASSETS	2,135,796	2,017,105	NON CURRENT LEASE LIABILITY	88,244	77,004
NON CURRENT ASSETS			DEFERRED INCOME TAX LIABILITY	78,182	76,449
PROPERTY PLANT AND EQUIPMENT, NET	3,238,353	2,795,339	OTHER NON CURRENT LIABILITIES	257,889	114,005
RIGHT-OF-USE ASSETS, NET	92,991	92,324	TOTAL NON-CURRENT LIABILITIES	2,257,870	2,006,787
GOODWILL AND INTANGIBLE ASSETS, NET	497,072	488,821	TOTAL LIABILITIES	4,496,698	3,880,727
DEFERRED INCOME TAX	144,080	112,266	STOCKHOLDERS EQUITY		
OTHER NON CURRENT ASSETS	59,808	44,190	CONTRIBUTED CAPITAL	1,095,016	1,054,215
TOTAL NON CURRENT ASSETS	4,032,304	3,532,940	RETAINED EARNINGS	576,386	615,103
			TOTAL CONTROLLING INTEREST	1,671,402	1,669,318
			NON-CONTROLLING INTEREST	0	0
TOTAL ASSETS	6,168,100	5,550,045	TOTAL STOCKHOLDERS EQUITY	1,671,402	1,669,318
			TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	6,168,100	5,550,045

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FIGURES AS OF MARCH 31ST 2026 AND 2025
THOUSAND U.S. DOLLARS

	MARCH 31ST 2026	MARCH 31ST 2025
REVENUE	1,398,922	1,212,808
COST OF SALES	<u>1,290,007</u>	<u>1,077,472</u>
GROSS PROFIT	108,915	135,336
OPERATING EXPENSES & OTHERS	<u>91,411</u>	<u>85,746</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	17,504	49,590
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	29,634	57,085
FINANCIAL INCOME	18,810	1,297
SHARE OF GAIN OF ASSOCIATES	<u>753</u>	<u>384</u>
PROFIT BEFORE INCOME TAX	7,433	-5,814
INCOME TAX	<u>-13,114</u>	<u>10,677</u>
NET INCOME	20,547	-16,491

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NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF MARCH 31ST 2026 AND 2025
THOUSAND U.S. DOLLARS

	2026	2025
NET INCOME BEFORE TAXES	7,434	-5,814
DEPRECIATION AND AMORTIZATION	109,404	92,637
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	-11,531	2,291
INCOME TAX PAID	-2,624	-6,250
FINANCE RESULT, NET	7,226	51,930
OTHERS, NET	144,281	10,701
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-6,823	-22,897
(INCREASE) DECREASE IN INVENTORIES	-33,561	-5,162
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	-48,706	-79,954
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CASH FLOW FROM OPERATING ACTIVITIES	165,100	37,484
INTEREST RECEIVED	2,451	1,151
ACQUISITION OF PP&E & INTANGIBLES	-112,787	-44,468
LONG TERM INVESTMENTS	0	0
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	-370,422	-1,946
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
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CASH FLOW FROM INVESTING ACTIVITIES	-480,758	-45,263
PROCEEDS FROM LOANS OR DEBTS	443,555	248,421
PAYMENTS OF LOANS OR DEBT	-343,986	-240,651
CONTRIBUTED CAPITAL	-818	-2,077
INTEREST PAID	-15,387	-15,086
PAYMENTS OF LEASING	-24,251	-27,175
DIVIDEND PAID	0	-
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NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	59,113	-36,569
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-256,544	-44,348
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-4,726	1,221
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	517,321	342,077
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CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	256,051	298,950

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