

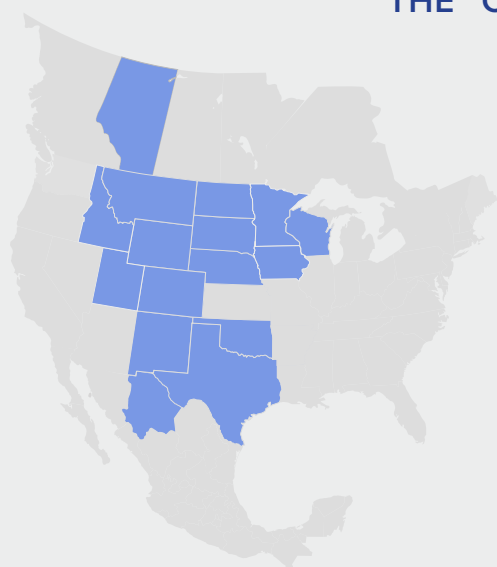
COMPANY PROFILE

Founded in 1941, GCC is a leading supplier and producer of cement, concrete, aggregates and construction-related services in the United States and Mexico, with an annual cement production capacity of 5.8 million metric tons. Listed on Mexican Stock Exchange: GCC*

INVESTMENT HIGHLIGHTS

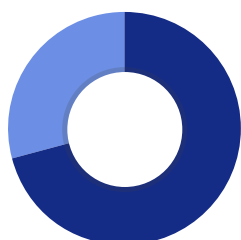
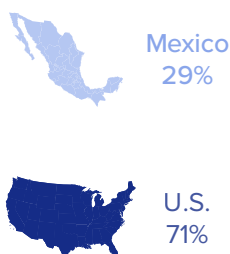
- Leading position in attractive U.S. regional markets and in Chihuahua, Mexico
- Mexico operations also provide a strong base and add operational flexibility with export capacity
- Vertically integrated, with state-of-the-art production facilities and logistics
- Healthy balance sheet and strong free cash flow drive value creation
- Increased share free float and liquidity

CEMENT AND READY-MIX CONCRETE OPERATIONS ACROSS THE “CENTER CUT” OF NORTH AMERICA

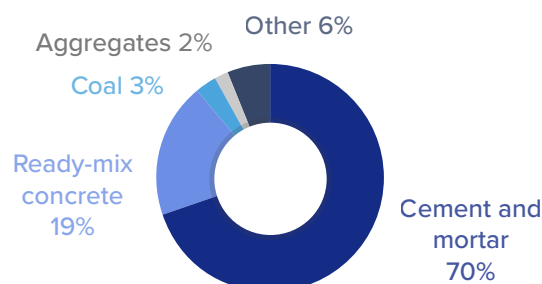


- 5.8 MMT¹ cement production capacity
3.5 MMT in U.S. + 2.3 MMT in Mexico
- #1 or #2 share in core markets
Landlocked states, insulated from seaborne competition
- 8 cement plants, 23 cement distribution terminals, 2 distribution centers and 95 ready-mix plants
- 80 years of operation – 27 in the U.S.

NET SALES
1H 2022
US\$527M



SALES MIX
1H 2022



¹MMT = million metric tons

GCC AT A GLANCE

INVESTOR FACT SHEET - 1H 2022



GCC STOCK

Ticker symbol	GCC*
Stock exchange listing	Mexico
# of shares	337,400,000
Free float	48%
52 week high/low	MX\$170 / MX\$159
Market cap (Jun'22)	US\$ 2.1B

STAKEHOLDER VALUE CREATION

- Strengthen profitability
- Broaden product offering through innovative solutions
- Offer customers exceptional technical and logistics services
- Foster sustainable development
- Develop human capital

REVISED OUTLOOK 2022

KEY FIGURES (Million dollars)

	1H 2022	1H 2021	Var
Net sales	527.0	465.5	13.2%
Operating income, before other expenses, net	107.0	98.7	8.4%
EBITDA	154.0	146.5	5.1%
EBITDA margin	29.2%	31.5%	-2.3 ppt
Free cash flow	64.3	56.0	14.7%
Net income	66.3	63.0	5.2%
Earnings per share (US\$)	0.2001	0.1902	5.2%

For further information about financial performance and calculations refer to the quarterly reports.

	U.S.	Mexico
Volumes		
— Cement	Mid-single digit	Flat
— Concrete	Low- to mid-single digit	High-single to double digit
Prices		
— Cement	Double-digit	Mid- to high-single digit
— Concrete	Low-single digit	
Consolidated		
— EBITDA growth	High-single to double digit	
— FCF conversion rate	> 60%	
— Total CapEx US\$140 million	\$60 strategic & growth + \$65M maintenance + \$15M 2021 carry-over	
— Net Debt / EBITDA	Negative	

FOR MORE INFORMATION

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