

GCC AT A GLANCE

INVESTOR FACT SHEET - H1 2026



COMPANY PROFILE

Founded in 1941, GCC is a leading supplier and producer of cement, aggregates, concrete and construction-related services in the United States and Mexico, with an annual cement production capacity of 6 million metric tons. Listed on Mexican Stock Exchange: GCC*

MISSION

Be the supplier of choice for high-quality construction materials, building stronger communities and creating lasting value for all stakeholders.

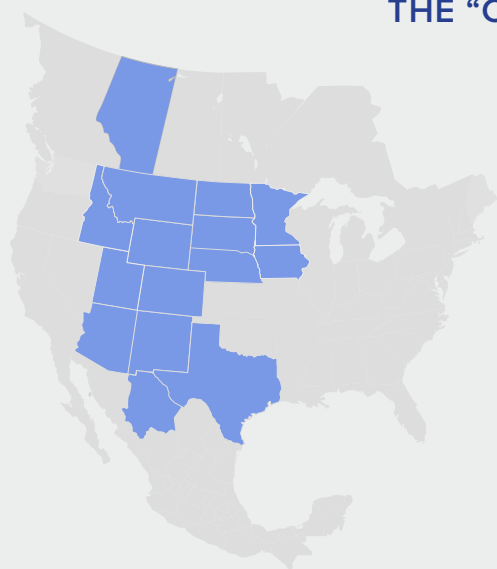
VISION

To improve quality of life by creating a better tomorrow.

INVESTMENT HIGHLIGHTS

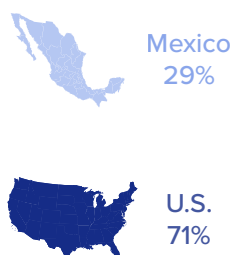
- Leading position in attractive U.S. regional markets and in Chihuahua, Mexico
- Mexico operations also provide a strong base, and add operational flexibility with export capacity
- Vertically integrated, with best in class production facilities and logistics
- Strong free cash flow and balance sheet drive value creation
- Increased free float and liquidity

CEMENT, AGGREGATES AND CONCRETE OPERATIONS ACROSS THE “CENTER CUT” OF NORTH AMERICA

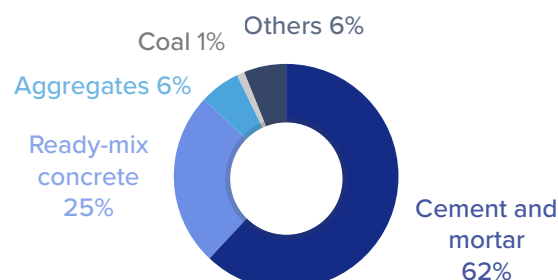


- 7.1 MMT¹ cement production capacity
4.6 MMT in U.S. + 2.5 MMT in Mexico
- #1 or #2 share in core markets
Landlocked states, insulated from seaborne competition
- 8 cement plants, 26 cement distribution terminals, 2 distribution centers, 34 aggregates locations and 106 ready-mix plants
- 84 years of operation – 31 in the U.S.

NET SALES
H1 2026
US\$714M



SALES MIX
H1 2026



¹MMT = million metric tons

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GCC STOCK

Ticker symbol	GCC*
Stock exchange listing	Mexico
# of shares	337,400,000
Free float	49%
52 week high/low	MX\$221 / MX\$151
Market cap (Jun'26)	US\$4B

STAKEHOLDER VALUE CREATION

- Strengthen profitability
- Broaden product offering through innovative solutions
- Offer customers exceptional technical and logistics services
- Foster sustainable development
- Develop human capital

OUTLOOK FOR 2026

KEY FIGURES (Million dollars)

	H1 2026	H1 2025	Var
Net sales	713.8	610.4	16.9%
Operating income, before other expenses, net	160.8	139.0	15.7%
EBITDA	220.0	191.9	14.7%
EBITDA margin	30.8%	31.4%	-0.6 ppt
Free cash flow	46.5	60.8	-23.5%
Net income	122.4	114.1	7.3%
Earnings per share (US\$)	0.3750	0.3480	7.8%

For further information about financial performance and calculations refer to the quarterly reports.

	U.S.	Mexico
Volumes		
Cement	High-single digit increase	Mid-single digit increase
Concrete	Low-single digit increase	Low-single digit increase
Prices		
Cement	Low-single digit decrease	Low-single digit increase
Concrete	Flat	
Consolidated		
EBITDA growth	Mid-single digit increase	
FCF conversion rate	> 60%	
Total CapEx US\$270 million	\$200 growth + \$70M maintenance	
Net Debt / EBITDA	Negative	

FOR MORE INFORMATION

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